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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:

HEALTH DIAGNOSTIC LABORATORY, INC., et al.,

Debtors.¹

Chapter 11

Case No.: 15-32919-KRH

(Jointly Administered)

NOTICE OF OMNIBUS HEARING

PLEASE TAKE NOTICE that on January 19, 2024, Richard Arrowsmith, in his capacity as Liquidating Trustee of the HDL Liquidating Trust (the "Liquidating Trustee"), appointed pursuant to the Debtors' confirmed Modified Second Amended Plan of Liquidation (the "Plan")² in these jointly administered bankruptcy cases (the "Chapter 11 Cases" or the "Cases"), by and through his undersigned counsel, filed with the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the "Court") a Proposed Agenda for Hearing Scheduled for January 23, 2024 at 1:00 P.M. (Prevailing Eastern Time) (the "Agenda").

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Health Diagnostic Laboratory, Inc. (0119), Central Medical Laboratory, LLC (2728), and Integrated Health Leaders, LLC (2434).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that a copy of the Agenda may be obtained at no charge at www.americanlegal.com/HDL or for a fee at https://ecf.vaeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Agenda carefully and discuss it with your attorney, if you have one in the Chapter 11 Cases. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that on June 29, 2016, the Court entered its *Order* Establishing Certain Post-Confirmation Notice, Case Management and Administrative Procedures [Bankr. Dkt. No. 1261] (the "Post-Confirmation Case Management Order"), which approved the Notice, Case Management and Administrative Procedures attached as Exhibit 1 to the Post-Confirmation Case Management Order (the "Case Management Procedures"). The Case Management Procedures, among other things, proscribe the manner in which Objections must be filed and served and set forth when certain hearings will be conducted. A copy of the Post-Confirmation Case Management Order may be obtained at no charge www.americanlegal.com/HDL or for a fee at https://ecf.vaeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief sought in any of the matters set forth in the Agenda, or if you want the Court to consider your views on any matter set forth therein, you or your attorney must:

1. Attend the Omnibus Hearing (the "**Hearing**") at <u>1:00 p.m.</u> (prevailing Eastern <u>Time</u>) on January 23, 2024 before the Honorable Kevin R. Huennekens, United States Bankruptcy Judge at 701 E. Broad Street, Courtroom 5000, Richmond, Virginia.

Any person seeking to listen to the Hearing,³ but not actively participate at the Hearing may use the following:

Dial-in Number: (866) 590-5055

Access Code: 4377075 Security Code: 12324

Any person seeking to (a) actively participate at the Hearing, including but not limited to making argument, offering evidence, examining witnesses, or noting an appearance for the record, or (b) hear witness testimony, must appear in-person at Judge Huennekens' Courtroom, 701 E. Broad Street, Courtroom 5000, Richmond, Virginia.

If you or your attorney do not attend the Hearing, the Court may deem any opposition waived, treat the matter as conceded, and enter appropriate orders granting the requested relief without further notice or hearing.

³ In accordance with the *Guide to Judiciary Policy*, the Court will provide live remote audio access to any portion of the Hearing in which a witness is not testifying.

Dated: January 19, 2024 Respectfully submitted,

/s/ Brittany B. Falabella

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